

October MOR - Statements of Cash Receipts and Disbursements

ENTITY NAME	Cytera Communications, LLC	Cytera Technologies, Inc.	Cytera Canada, LLC	Cytera Communications Canada, ULC	Cytera Data Centers, Inc.	Cytera DC Holdings, Inc.	Cytera DC Parent Holdings, Inc.	Cytera Federal Group, Inc.	Cytera Management, Inc.	Cytera Netherlands B.V.	Cytera Canada TRS, ULC	Cytera Digital Services, LLC	Cytera Employer Services, LLC	Cytera Holdings, LLC	Cytera Technologies Maryland, Inc.	Cytera Technologies, LLC
CASH BEGINNING AS OF OCTOBER 1ST 2023	94,186,843	6,283	-	####	-	3,030,458	-	193,773	2,058,733	-	-	-	-	-	-	-
RECEIPTS	46,354,034	-	-	1,286,008	-	(439,000)	-	293,369	9,872,244	-	-	-	-	-	-	-
TOTAL RECEIPTS																
DISBURSEMENTS (1)																
CAPEX	7,711,025	-	-	44,324	-	-	-	-	30,804	-	-	-	-	-	-	-
COMMISSIONS	646,993	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
EMPLOYEE / BENEFITS	4,786,826	-	-	160,779	-	-	-	49,888	2,388,110	-	-	-	-	-	-	-
EQUIPMENT LEASES	2,514,562	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
OTHER	2,901,095	201	-	1,910,069	-	2,562,371	-	216,942	7,413,745	-	-	-	-	-	-	-
RENT	16,575,378	-	-	574,637	-	-	-	-	464,771	-	-	-	-	-	-	-
TAX	984,793	-	-	-	-	-	-	3,646	14,962	-	-	-	-	-	-	-
THIRD PARTY	1,025,717	-	-	74,079	-	-	-	-	-	-	-	-	-	-	-	-
UTILITIES	17,042,467	-	-	588	-	-	-	-	-	-	-	-	-	-	-	-
TOTAL DISBURSEMENTS	54,188,858	201	-	2,764,476	-	2,562,371	-	270,476	10,312,392	-	-	-	-	-	-	-
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	(7,834,824)	(201)	-	(1,478,468)	-	(3,001,371)	-	22,893	(440,148)	-	-	-	-	-	-	-
CASH - END OF MONTH	86,352,019	6,082	-	9,296,085	-	29,088	-	216,666	1,618,585	-	-	-	-	-	-	-

Notes:

- (1) Only includes external disbursements; intercompany disbursements removed
(2) Negative receipts reported for Cytera DC Holdings is attributed to the exclusion of intercompany disbursements which causes a negative receipt entry when reconciling cash

October MOR - Balance Sheet

ENTITY NAME	Cytera Communications, LLC	Cytera Technologies, Inc.	Cytera Canada, LLC	Cytera Communications Canada, ULC	Cytera Data Centers, Inc.	Cytera DC Holdings, Inc.	Cytera DC Parent Holdings, Inc.	Cytera Federal Group, Inc.	Cytera Management, Inc.	Cytera Netherlands B.V.	Cytera Canada TRS, ULC	Cytera Digital Services, LLC	Cytera Employer Services, LLC	Cytera Holdings, LLC	Cytera Technologies Maryland, Inc.	Cytera Technologies, LLC
Current Assets	138,004,558	1,530,855	-	13,456,282	-	29,088	-	1,164,879	15,809,175	2,025,616	-	-	-	-	-	-
Cash	91,999,107	56,082	-	8,468,218	-	29,088	-	78,834	1,610,067	-	-	-	-	-	-	-
Trade Receivables	18,385,395	-	-	1,940,190	-	-	-	82,235	336,173	439	-	-	-	-	-	-
Intercompany Receivables	-	-	-	-	-	-	-	-	1,192,602	-	-	-	-	-	-	-
Other Current Assets	27,620,055	1,474,773	-	3,047,874	-	0	-	1,003,811	12,670,334	2,025,177	-	-	-	-	-	-
Non-Current Assets	1,843,036,858	10,327,205	-	66,372,380	-	2,068,046,609	-	-	12,584,009	2,064,408	-	-	-	-	-	-
Other Non-Current Assets	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
PR&E	1,289,748,718	-	-	59,785,836	-	-	-	-	3,109,497	(29,464)	-	-	-	-	-	-
Operating	154,703,172	-	-	4,505,136	-	-	-	-	9,279,538	2,092,843	-	-	-	-	-	-
Goodwill	0	-	-	(2,548,972)	-	-	-	-	-	-	-	-	-	-	-	-
Net Intangible Asset	387,862,528	-	-	4,766,081	-	-	-	-	-	-	-	-	-	-	-	-
Other Long Term Asset	10,722,440	10,327,205	-	(135,701)	-	2,068,046,609	-	-	194,974	1,030	-	-	-	-	-	-
Current Liabilities	(41,986,628)	(104,227,700)	(9,090,041)	34,602,140	-	208,168,689	-	8,619,998	619,341,462	(9,239,916)	-	-	-	-	-	-
A/P	52,404,579	-	-	1,496,946	-	-	-	413,101	7,892,386	1,172,545	-	-	-	-	-	-
Accrued Expenses	91,166,956	188,478	-	3,712,694	-	1,721,993	-	175,144	21,435,599	10,163,259	-	-	-	-	-	-
Other Current Liabilities	2,143,073	-	-	28,227	-	-	-	516	0	-	-	-	-	-	-	-
Intercompany Payable	(334,859,434)	(104,416,178)	(9,090,041)	25,619,489	-	5,978,185	-	6,748,455	589,166,884	(21,787,685)	-	-	-	-	-	-
Short Term Operating Lease	26,428,875	-	-	749,673	-	-	-	-	1,246,593	1,209,111	-	-	-	-	-	-
Capital Lease Of O	23,600,797	-	-	(1,689)	-	-	-	-	0	-	-	-	-	-	-	-
Current Portion of Debt	-	-	-	-	-	200,468,511	-	-	-	-	-	-	-	-	-	-
Deferred Revenue	97,128,526	-	-	2,996,800	-	-	-	1,482,781	-	2,855	-	-	-	-	-	-
Non-Current Liabilities	1,056,530,507	1,160,655	-	29,297,698	-	970,965,318	-	(1,231,328)	10,648,927	1,347,687	-	-	-	-	-	-
Other Non-Current Liabilities	197,884,010	-	-	6,334,665	-	970,965,318	-	-	11,409,785	1,333,426	-	-	-	-	-	-
Long Term Debt LCM	-	-	-	-	-	(0)	-	-	-	-	-	-	-	-	-	-
Long Term Cap Lease Obligation	855,936,390	-	-	22,848,381	-	-	-	-	(0)	-	-	-	-	-	-	-
Deferred Tax Liability	2,710,107	1,160,655	-	114,652	-	-	-	(1,231,328)	(760,858)	14,261	-	-	-	-	-	-
Shareholder's Equity	966,497,536	114,925,105	9,090,041	15,928,824	-	888,941,690	-	(6,423,791)	(601,597,205)	11,982,254	-	-	-	-	-	-
Common Stock	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Other Shareholder's Equity	1,788,109,637	540,312,669	9,103,140	64,399,343	-	1,333,231,202	-	808,862	68,661,854	-	-	-	-	-	-	-
Treasury Stock	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Accumulated Dividend	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Retained Earnings	(821,612,100)	(425,387,564)	(13,099)	(48,470,519)	-	(444,289,512)	-	(7,232,653)	(670,259,059)	11,982,254	-	-	-	-	-	-

Notes:

(1) All tax accruals are not reflected in the balance sheet and income statement due to timing of quarter end financial close process

October MOR - Statements of Operations

ENTITY NAME	Cytera Communications, LLC	Cytera Technologies, Inc.	Cytera Canada, LLC	Cytera Communications Canada, ULC	Cytera Data Centers, Inc.	Cytera DC Holdings, Inc.	Cytera DC Parent Holdings, Inc.	Cytera Federal Group, Inc.	Cytera Management, Inc.	Cytera Netherlands B.V.	Cytera Canada TRS, ULC	Cytera Digital Services, LLC	Cytera Employer Services, LLC	Cytera Holdings, LLC	Cytera Technologies Maryland, Inc.	Cytera Technologies, LLC
Revenue	53,012,165	-	-	2,411,096	-	-	-	467,128	-	(9,322)	-	-	-	-	-	-
Colocation Revenue	53,584,600	-	-	2,245,722	-	-	-	467,128	-	869	-	-	-	-	-	-
Cybersecurity Revenue	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Intercompany Revenue	(572,436)	-	-	165,374	-	-	-	-	-	(10,191)	-	-	-	-	-	-
Val Adjustment Revenue	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Operating Expenses	(31,140,018)	-	-	(921,991)	-	-	-	(2,912)	-	(13,589)	-	-	-	-	-	-
Personnel Operating Expenses	(4,407,933)	-	-	(135,474)	-	-	-	-	-	(12,697)	-	-	-	-	-	-
Total Direct - COR	(26,732,085)	-	-	(786,517)	-	-	-	(2,912)	-	(892)	-	-	-	-	-	-
SG&A	(4,634,653)	-	-	(5,665)	-	-	-	(197,332)	(5,336,633)	(12,424)	-	-	-	-	-	-
Total Personnel SG&A	(4,432,289)	-	-	(4,672)	-	-	-	(176,653)	(3,435,068)	(7,162)	-	-	-	-	-	-
Marketing and Advertisement	(15,486)	-	-	-	-	-	-	(2,303)	(269,668)	-	-	-	-	-	-	-
Other SG&A	(186,878)	-	-	(993)	-	-	-	(18,376)	(1,631,297)	(5,262)	-	-	-	-	-	-
Depreciation and Amortization	(16,285,708)	-	-	(704,282)	-	-	-	-	(150,534)	(1)	-	-	-	-	-	-
Depreciation Expense	(11,259,901)	-	-	(704,282)	-	-	-	-	(150,534)	(1)	-	-	-	-	-	-
Amortization Expense	(5,025,806)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Asset Impairment Loss	-	-	-	-	-	-	-	-	-	11,540,230	-	-	-	-	-	-
Asset Impairment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Notes Receivable Asset Impairment Loss	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
IC Receivable Asset Impairment Loss	-	-	-	-	-	-	-	-	-	11,540,230	-	-	-	-	-	-
Acquisition & Other Cost	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Acquisition cost	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Sponsor Fee	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Net Interest Expense	(7,535,970)	-	-	(181,203)	-	(2,407,788)	-	-	-	-	-	-	-	-	-	-
Interest and Other Expense	(7,535,970)	-	-	(181,203)	-	(2,407,788)	-	-	-	-	-	-	-	-	-	-
Debt Issuance Cost Amortization	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Non-Operating Income	459,961	(201)	-	(500,473)	-	(415,148)	-	(556)	(7,023,175)	905	-	-	-	-	-	-
Gain/Loss Asset Sale	3,500	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Gain/Loss Exchange	(614,547)	-	-	14,387	-	(414,816)	-	-	-	905	-	-	-	-	-	-
Gain/Loss Investment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Other Non-Operating Income	1,071,008	(201)	-	(514,860)	-	(332)	-	(556)	(7,023,175)	-	-	-	-	-	-	-
Change in Warrant Debt	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Income and Other Tax	(309,385)	-	-	-	-	-	-	(3,646)	-	-	-	-	-	-	-	-
Income Tax Expense	(4,441)	-	-	-	-	-	-	(3,646)	-	-	-	-	-	-	-	-
Deferred Income Tax	(304,944)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Net G/L Cont Operation	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Gain/Loss Conti Operation	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Net Income	(6,433,608)	(201)	-	97,482	-	(2,822,936)	-	262,682	(12,510,342)	11,505,800	-	-	-	-	-	-

Notes:

(1) All tax accruals are not reflected in the balance sheet and income statement due to timing of quarter end financial close process

October MOR - Payments Made On Prepetition Debt

ENTITY NAME	Cytera Communications, LLC	Cytera Technologies, Inc.	Cytera Canada, LLC	Cytera Communications Canada, ULC	Cytera Data Centers, Inc.	Cytera DC Holdings, Inc.	Cytera DC Parent Holdings, Inc.	Cytera Federal Group, Inc.	Cytera Management, Inc.	Cytera Netherlands B.V.	Cytera Canada TRS, ULC	Cytera Digital Services, LLC	Cytera Employer Services, LLC	Cytera Holdings, LLC	Cytera Technologies Maryland, Inc.	Cytera Technologies, LLC
Vendor	2,701,621	-	-	-	4,926	-	-	-	2,310	10,841	-	-	-	-	-	-
Insurance	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Wages	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
DIP	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Tax	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Customer	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Grand total	2,701,621	-	-	-	4,926	-	-	-	2,310	10,841	-	-	-	-	-	-